

May 30, 2023

<u>Delisting of a digital asset services provider with the assent of the Autorité de Contrôle Prudentiel et de Résolution</u> (French Prudential Supervisory and Resolution Authority)

(Articles L.54-10-3 and D.54-10-5 III and IV of the Monetary and Financial Code)

BITPANDA GmBH

- BITPANDA GmbH, an Austrian company, was registered as a digital asset services provider (DASP) by the
 Autorité des Marchés Financiers (AMF) with the assent of the Autorité de Contrôle Prudentiel et de Résolution
 (French Prudential Supervisory and Resolution Authority) (ACPR) under number E2020-006, on December 18
 , 2020, for the services of custody on behalf of third parties or access services to digital assets and, purchasing
 or selling of digital assets against legal tender, as defined in Article D. 54-10-1 1° and 2° of the Monetary and
 Financial Code.
- 2. In accordance with the provisions of order No. 2020-1544 of 9 December 2020 strengthening the framework for combatting money laundering and terrorist financing applicable to digital assets, BITPANDA GmbH was granted, on July 20, 2021 a mandatory registration extension for the service of trading digital assets for other digital asset service, as defined in Article D. 54-10-1 3° of the Monetary and Financial Code.
- 3. Under the terms of Article L. 54-10-3 of the Monetary and Financial Code, the AMF may delist a DASP, with the assent of the ACPR, at the request of the service provider.
- 4. BITPANDA GmbH informed the AMF and the ACPR of a group restructuring project resulting in the merger of BITPANDA GmbH with another group company, SASR BETA GmbH, and SASR BETA GmbH taking over the name and digital assets business of BITPANDA GmbH.
- 5. Consequently, in the first quarter of 2023, BITPANDA GmbH applied for the delisting of the company from the list of DASP registered by the AMF and for SASR BETA GmbH to be registered as a DASP in order to take over the activities of the former.
- 6. On 23 May 2023, the ACPR communicated a positive opinion on BITPANDA GmbH's request for delisting to the AMF.
- 7. In view of these facts, the AMF Board decided to delist BITPANDA GmbH from the list of registered DASP, with immediate effect, at its meeting on May 30, 2023. At the same meeting, the AMF Board decided to register SASR BETA GmbH as a DASP, which had been renamed BITPANDA GmbH.

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