



Book II - Issuers and financial disclosure

Title III - Takeover bids

Chapter IV - Mandatory filing of a draft offer

General regulation of the AMF

Article 234-8 into force since 29 September 2006

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Article 234-8

The AMF may waive the mandatory filing of a tender offer if the person(s) concerned demonstrate to it that one of the conditions listed in Article 234-9 is met.

The AMF rules after examining the circumstances in which the threshold(s) have been or will be breached, the structure of ownership of the equity and voting rights and, where applicable, the conditions on which the transaction has been or will be approved by a general meeting of the target company's shareholders.

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