

Book II - Issuers and financial disclosure

Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

Section 2 - Filing, approval and circulation of prospectuses

Sub-section 1 - Filing and approval of the prospectus

Paragraph 4 - Responsibility of the different participants

General regulation of the AMF

Article 212-14 into force since 22 November 2019

DISCLAIMER: Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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Article 212-14

In the event of the disposal of equity securities by an entity other than the issuer presented in a prospectus drawn up by the issuer, that entity shall also be responsible for the information relating to the description of the entity, of its connections with the issuer or with the group of the issuer, and of the sale of its equity securities, if the equity securities it is disposing of represent more than 10% of all the equities already issued by the issuer and more than 10% of the equity securities offered.

The persons referred to in paragraph II of Article L. 412-1 of the Monetary and Financial Code confirm to the AMF by a declaration that to the best of their knowledge, the information contained in the prospectus for which they are responsible is in accordance with the facts and makes no omission likely to affect its import.

- **>** Version into force since 22 November 2019
- ✓ Version into force from 5 July 2018 to 21 November 2019
- ✓ Version into force from 1 November 2009 to 4 July 2018